

A guide to recurring invoices: contracts, the schedule, the invoices, pause and close, the price increase and access rights.

In plain words: Hosting, support, rent, a licence: the same invoice every month, typed again by somebody who has to remember. **Recurring Invoices & Contracts** turns it into a **contract**: the lines, the period and the customer (or the vendor), and the invoice is **created, posted and even sent** on its date. You also see the **monthly recurring revenue** of all your contracts.

Contracts and recurring revenue

A contract

The invoices it created

Tip: Missed a few periods because the contract was started late or the server was off? The scheduled action catches them up.

2. What you get

Feature	What it does
Contracts	A partner, lines (product, quantity, price, discount, taxes) and a period: every n days, weeks, months or years.
Customer invoices and vendor bills	A contract creates either; a vendor contract is the rent or the internet bill.
Scheduled action	Creates the invoices that are due each day and catches up the missed periods.
Post and send	The invoices can be posted automatically and emailed to the customer.
Price increase	A percent applied to the prices every n months (12 for a yearly increase).
Control	Start, pause, resume, close, and create the invoice now.
Revenue	The amount of an invoice, per month and per year, with totals in the list.
Traceability	Each invoice shows its contract; the contract lists its invoices and keeps a log.
Arabic	Everything is translated and works right to left.

3. Requirements

Item	Details
Odoo	19.0 (Community or Enterprise)
Apps needed	Invoicing (account)
License	OPL-1 (Odoo Proprietary License v1.0)

4. Install

- 1 Unzip the package. Inside is `taqnix_recurring_invoices.zip` ; unzip it to get the folder `taqnix_recurring_invoices` .
- 2 Copy the folder into one of the `addons_path` folders of your Odoo server and restart Odoo.
- 3 Log in as an administrator, activate **Developer mode**, open **Apps** and press **Update Apps List**.
- 4 Remove the "Apps" filter, search **Recurring Invoices & Contracts** and press **Install**.

or from the command line

```
./odoo-bin -c odoo.conf -d YOUR_DATABASE -i taqnix_recurring_invoices --stop-after-init
```

5. A contract

In plain words: Invoicing → Customers → Recurring invoices → New (or Vendors → Recurring bills). Choose the partner, the lines and the schedule, then press **Start**.

Invoicing Customers Vendors Reporting Configuration								
New Recurring invoices		Search...					1-5 / 5	
☐	Name	Partner	Every	Next invoice	Per invoice	Monthly recur...	Yearly recurring	Invoices State
☐	RC/2026/0004	Al Noor Pharmacy	1 Months	Jul 23	\$ 450.00	\$ 450.00	\$ 5,400.00	0 Paused
☐	RC/2026/0001	Northwind Clinic	1 Months	Nov 1	\$ 690.00	\$ 690.00	\$ 8,280.00	10 Running
☐	RC/2026/0003	Blue Bay Hotel	3 Months	Nov 23	\$ 540.00	\$ 180.00	\$ 2,160.00	2 Running
☐	RC/2026/0007	Northwind Clinic	1 Months	Nov 23	\$ 480.00	\$ 480.00	\$ 5,760.00	0 Draft
☐	RC/2026/0002	Contoso Labs	1 Years	Aug 23, 2027	\$ 14,400.00	\$ 1,200.00	\$ 14,400.00	2 Running
					\$ 16,560.00	\$ 3,000.00	\$ 36,000.00	

The contracts with their monthly and yearly recurring revenue.

Invoicing Customers Vendors Reporting Configuration

New Recurring invoices

RC/2026/0001

Invoices 10

1 / 1

Create the invoice now

Pause

Close

Draft

Running

Closed

Send message

Log note

Activity

RC/2026/0001

WHO

Creates

Customer invoices

Partner

Northwind Clinic

Reference

NW-HOST-01

Journal

Sales

Payment terms

SCHEDULE

Every

1

Months

Start Date

Jan 1

Next invoice

Nov 1

Ends on

Last Invoice

Oct 1

Post the invoices

☒

Send the invoices by email

☒

PRICE INCREASE

Price increase (%)

5.00

Increase every (months)

12

Last Increase

Jan 1

RECURRING

Per invoice

\$ 690.00

Monthly recurring

\$ 690.00

Yearly recurring

\$ 8,280.00

Lines

Notes

Product	Description	Quantity	Unit price	Taxes	Subtotal
Managed hosting	Managed hosting	1.00	240.00		\$ 240.00

Today

OdooBot 5:40 PM

Invoice INV/2026/00021 created for 2026-10-01 - 2026-10-31.

OdooBot 5:40 PM

Invoice INV/2026/00020 created for 2026-09-01 - 2026-09-30.

OdooBot 5:40 PM

Invoice INV/2026/00019 created for 2026-08-01 - 2026-08-31.

OdooBot 5:40 PM

Invoice INV/2026/00018 created for 2026-07-01 - 2026-07-31.

OdooBot 5:40 PM

Invoice INV/2026/00017 created for 2026-06-01 - 2026-06-30.

OdooBot 5:40 PM

Invoice INV/2026/00016 created for 2026-05-01 - 2026-05-31.

OdooBot 5:40 PM

Invoice INV/2026/00015 created for 2026-04-01 - 2026-04-30.

OdooBot 5:40 PM

Invoice INV/2026/00014 created for 2026-03-01 - 2026-03-31.

OdooBot 5:40 PM

Invoice INV/2026/00013 created for 2026-02-01 - 2026-02-28.

OdooBot 5:40 PM

Invoice INV/2026/00012 created for 2026-01-01 - 2026-01-31.

A running contract: schedule, price increase, recurring amounts and the log of the invoices.

Field	Meaning
Every	The period: for example 1 month, 3 months, 1 year.
Next invoice	The date of the next invoice; it moves on by one period at each invoice.
Ends on	After the last period the contract closes by itself. Empty: it goes on.
Post the invoices	Otherwise the invoices stay in draft for you to check.
Send the invoices by email	Customer invoices only, once posted, to the email of the partner.
Price increase	The percent and the number of months between two increases.

6. The invoices

In plain words: Each period creates one invoice dated on the period, with the period in the description of the lines and the contract as origin. The **Invoices** button of the contract lists them.

Invoicing

Customers

Vendors

Reporting

Configuration

4

1

My Company

A

New

Upload

Recurring invoices / RC/2026/0001

Invoices

Search...

1-10 / 10

<

>

☐	Number	Customer	Invoice Date	Due Date	Tax Excluded	Status	
☐	INV/2026/00021	Northwind Clinic	Oct 1	Today	\$ 690.00	Posted	
☐	INV/2026/00020	Northwind Clinic	Sep 1	Today	\$ 690.00	Posted	
☐	INV/2026/00019	Northwind Clinic	Aug 1	Today	\$ 690.00	Posted	
☐	INV/2026/00018	Northwind Clinic	Jul 1	Today	\$ 690.00	Posted	
☐	INV/2026/00017	Northwind Clinic	Jun 1	Today	\$ 690.00	Posted	
☐	INV/2026/00016	Northwind Clinic	May 1	Today	\$ 690.00	Posted	
☐	INV/2026/00015	Northwind Clinic	Apr 1	Today	\$ 690.00	Posted	
☐	INV/2026/00014	Northwind Clinic	Mar 1	Today	\$ 690.00	Posted	
☐	INV/2026/00013	Northwind Clinic	Feb 1	Today	\$ 690.00	Posted	
☐	INV/2026/00012	Northwind Clinic	Jan 1	Today	\$ 690.00	Posted	
					\$ 6,900.00		

The invoices of a contract.

Invoicing

Customers

Vendors

Reporting

Configuration

4

1

My Company

A

New

Invoices

INV/2026/00023

1 / 1

<

>

Send

Print

Pay

Preview

Credit Note

Reset to Draft

Draft

Posted

Send message

Log note

Activity

Customer Invoice

INV/2026/00023

Customer

Blue Bay Hotel

Invoice Date

Aug 23

Due Date

Oct 23

Invoice Lines

Other Info

Product	Quantity	Price	Taxes	Amount
Equipment maintenance (2026-08-23 - 2026-11-22)	3.00	180.00		\$ 540.00

Terms and Conditions

Untaxed Amount:

\$ 540.00

Total:

\$ 540.00

Amount Due:

\$ 540.00

The conversation is empty.

An invoice created by a contract: the period is in the description.

Invoicing

Customers

Vendors

Reporting

Configuration

4

1

My Company

A

New

Recurring bills

Search...

1-2 / 2

The vendor contracts: rent and internet.

7. Pause, close and the rest

InvoicingCustomersVendorsReportingConfiguration

New

Recurring invoices

RC/2026/0004

1 / 1<>

ResumeClose

DraftRunningPausedClosed

Send messageLog noteActivity

Q🔗0

RC/2026/0004

WHO

CreatesCustomer invoices

PartnerAl Noor Pharmacy

Reference?

JournalSales

Payment terms

SCHEDULE

Every1Months

Start DateJul 23

Next invoiceJul 23

Ends on?

Post the invoices?☐

PRICE INCREASE

Price increase (%)?0.00

Last IncreaseJul 23

RECURRING

Per invoice\$ 450.00

Monthly recurring?\$ 450.00

Yearly recurring\$ 5,400.00

LinesNotes

Product	Description	Quantity	Unit price	Taxes	Subtotal	
Premium support plan	Premium support plan	1.00	450.00		\$ 450.00	
Add a line						

The conversation is empty.

A paused contract: the scheduled action skips it.

Button	What it does
Start	The contract runs from its start date.
Create the invoice now	Creates the next invoice immediately and moves the date.
Pause / Resume	No invoice while paused; when resumed, the missed periods are created.
Close	Ends the contract.
Back to draft	Reopens a closed contract.

InvoicingCustomersVendorsReportingConfiguration

NewRecurring invoicesRC/2026/0002

Invoices2

1 / 1

Create the invoice nowPauseClose

DraftRunningClosed

Send messageLog noteActivity

SearchLinkUser0

RC/2026/0002

WHO

CreatesCustomer invoices

PartnerContoso Labs

Reference?

JournalSales

Payment terms

PRICE INCREASE

Price increase (%)?0.00

Last increaseAug 23, 2025

SCHEDULE

Every1Years

Start DateAug 23, 2025

Next invoiceAug 23, 2027

Ends on?

Last invoiceAug 23

Post the invoices?☒

Send the invoices by email?☒

RECURRING

Per invoice\$ 14,400.00

Monthly recurring?\$ 1,200.00

Yearly recurring\$ 14,400.00

LinesNotes

Product	Description	Quantity	Unit price	Taxes	Subtotal	
Software licence (annual)	Software licence (annual)	4.00	3,600.00		\$ 14,400.00	

Add a line

Today

OdooBot 5:40 PM

Invoice INV/2026/00011 created for 2026-08-23 - 2027-08-22.

OdooBot 5:40 PM

Invoice INV/2025/00001 created for 2025-08-23 - 2026-08-22.

A yearly contract: 4 licences a year, 1,200 per month recurring.

8. Who can do what

Who	Can
Accounting readers	See the contracts.
Billing users	Create and run contracts.
Advisors	Also delete contracts.

9. Arabic and right to left

My Company

التقاريرالموردونالمعاملاتالفواتير

5 / 1-5

بحث...

جديدالفواتير المتكررة

الاسم	الشريك	كل	الفاتورة التالية	لكل فاتورة	الإيراد الشهري المتكرر	الإيراد السنوي المتكرر	الفواتير	الحالة
RC/2026/0004	Al Noor Pharmacy	1	أشهر	23 يوليو	\$ 450.00	\$ 5,400.00	0	مرفوف مؤقتا
RC/2026/0001	Northwind Clinic	1	أشهر	1 نوفمبر	\$ 690.00	\$ 8,280.00	10	حار
RC/2026/0003	Blue Bay Hotel	3	أشهر	23 نوفمبر	\$ 540.00	\$ 2,160.00	2	حار
RC/2026/0007	Northwind Clinic	1	أشهر	23 نوفمبر	\$ 480.00	\$ 5,760.00	0	مسودة
RC/2026/0002	Contoso Labs	1	سنوات	23 أغسطس ٢٠٢٧	\$ 14,400.00	\$ 1,200.00	2	حار
					\$ 16,560.00	\$ 3,000.00		
					\$ 36,000.00			

The contracts in an Arabic interface.

10. Limits

Limit	Detail
Fixed lines	A contract repeats the same lines; usage-based billing is not computed.
Company currency	Invoices are in the currency of the company.
Catch-up	Up to 24 missed periods are created per run.
Email	The standard invoice email of Odoo is queued; its sending follows your outgoing mail settings.

11. For developers

In plain words: Skip this chapter if you only use the module.

```
contract = env['taqnix.recurring.contract'].create({'partner_id': partner.id, 'start_date':
    'line_ids': [(0, 0, {'product_id': product.id, 'quantity': 1, 'price_unit': 100})]})
contract.action_start(); contract._generate() # or wait for the scheduled action
```

12. Troubleshooting

Problem	What to do
No invoice was created	The contract must be Running, with a next date on or before today.
"The invoice ... could not be created: see the log"	Open the server log: a missing account, journal or tax is the usual cause.
The email is not sent	The partner needs an email, the invoices must be posted, and outgoing mail must be configured.
Too many invoices after a late start	Set the next date of the contract to the first date to invoice before starting.

13. Updating and removing

Replace the folder with the new version, restart Odoo and run `-u taqnix_recurring_invoices` .
Contracts and the invoices they created are kept.

14. Support

Installation help and bug fixes are included for 6 months, with lifetime updates. Contact us through the marketplace page where you bought the module or write to **support@taqnix.com** with your Odoo version and a screenshot.

Changelog

1.0.0 – Initial release

- Contracts for customers and vendors with lines, period and end date
- Daily scheduled action with catch-up of missed periods
- Automatic posting and email of the invoices
- Yearly price increase, pause, resume, close, create now
- Monthly and yearly recurring revenue
- Arabic translation, automated tests